



## Analysis of Exchange Traded Funds as at September 2013

Release Date: 17 December 2013

### Australian Market Overview

Exchange Traded Funds and Exchange Traded Commodities Funds Under Management continues to grow steadily, up 54.1% to \$8,924m across 82 products. State Street Global Advisors is the leading provider, with \$3,126m or 35.0% of the market, followed by iShares with \$2,936m (32.9%) and Vanguard with \$1,239m (13.9%).

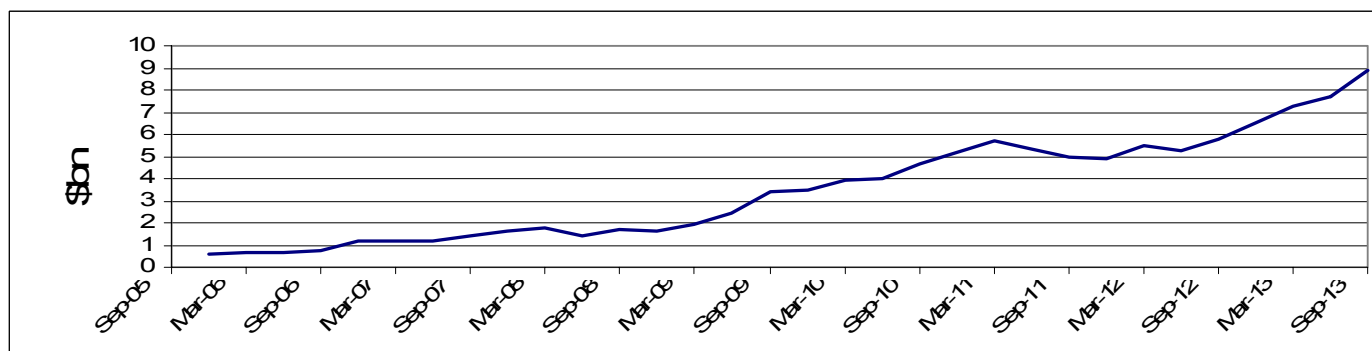
### Leading ETF Providers

Funds Under Management	Sep-13	Mkt Shr	Annual Growth	Sep-12	Mkt Shr	Sep-11	Mkt Shr
State Street Global Advisors	3126.4	35.0%	15.6%	2704.7	46.7%	2553.3	51.3%
iShares	2936.5	32.9%	119.1%	1340.4	23.1%	1008.6	20.3%
Vanguard Investments	1239.2	13.9%	148.0%	499.6	8.6%	321.0	6.4%
BetaShares	618.6	6.9%	132.4%	266.2	4.6%	132.4	2.7%
ETF Securities	537.6	6.0%	-27.9%	745.3	12.9%	754.6	15.2%
Russell Investments	340.8	3.8%	140.4%	141.8	2.4%	139.0	2.8%
Perth Mint	76.9	0.9%	-1.9%	78.4	1.4%	51.4	1.0%
UBS Global Asset Management	46.9	0.5%	100.0%	0.0	0.0%	0.0	0.0%
Chimaera Capital	0.7	0.0%	-51.6%	1.5	0.0%	0.0	0.0%
Market Vectors Australia	0.0	0.0%	-100.0%	13.6	0.2%	19.4	0.4%
<b>Grand Total</b>	<b>8923.5</b>		<b>54.1%</b>	<b>5791.5</b>		<b>4979.7</b>	

### Leading Products

Funds Under Management		Sep-13	Mkt Shr	Annual Growth	Sep-12
State Street Global Advisors	SPDR S&P/ASX 200	2189.1	24.5%	6.3%	2058.4
iShares	iShares Core S&P 500	797.6	8.9%	147.4%	322.4
Vanguard Investments	Vanguard Australian Shares Index	470.4	5.3%	71.6%	274.2
ETF Securities	ETFS Physical Gold	470.4	5.3%	-28.1%	654.3
iShares	iShares Global 100	445.8	5.0%	109.7%	212.6
State Street Global Advisors	SPDR S&P/ASX 200 Listed Property Fund	379.0	4.2%	22.3%	309.9
State Street Global Advisors	SPDR S&P/ASX 50	329.4	3.7%	38.5%	237.8
Vanguard Investments	Vanguard Australian Shares High Yield	287.6	3.2%	456.0%	51.7
BetaShares	Betashares Australian High Interest Cash ETF	278.7	3.1%	282.8%	72.8
iShares	iShares MSCI Emerging Markets	276.3	3.1%	70.3%	162.2

### ETF Growth - Funds Under Management (2005 - 2013)





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### About the Market Overview

The Market Overview is provided by Plan For Life, Actuaries and Researchers. Plan For Life are specialists in providing accurate statistical information and analyses covering the financial services, funds management and life insurance markets. This Market Overview is designed to give managing directors, marketing managers and other senior managers a timely and comprehensive overview of the performance of individual companies and the overall market.

### ETF data available from Plan For Life

- ETF data available from Plan For Life has been collected directly and signed-off by ETF providers to ensure accuracy of reporting.
- Data Granularity (9 years quarterly history): Company Overview, Investment Categories, Product Detail
- Data Metrics (9 years quarterly history): fund size, unit prices, 1 Year Return %, Cash Dividend Yield %, Number of Units on Issue. Other Data Fields: Listing Date, Termination Date, MER %, ASX Code, Benchmark Index, Responsible Entity, Investment Manager, Distribution Frequency.
- Format: Spreadsheet
- Updated: Quarterly

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